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KAI YUAN HOLDINGS LIMITED

開源控股有限公司

(incorporated in Bermuda with limited liability)

(Stock Code: 1215)

POLL RESULTS OF THE SPECIAL GENERAL MEETING

The board (the “**Board**”) of directors (the “**Directors**”) of Kai Yuan Holdings Limited (the “**Company**”) is pleased to announce that at the special general meeting (the “**SGM**”) held on 7 June 2018, the proposed resolution (the “**Resolution**”) set out in the notice of SGM dated 23 May 2018 (the “**Notice**”) was duly passed by shareholders of the Company by way of poll. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as those used in the circular of the Company dated 23 May 2018 (the “**Circular**”).

As at the date of the SGM, the total number of Shares in issue was 12,778,879,806 Shares. No Shareholder was required to abstain from voting on the Resolution at the SGM. Accordingly, as at the date of the SGM, the total number of Shares entitling the Shareholders to attend and vote for or against the ordinary resolution proposed at the SGM was 12,778,879,806 Shares.

There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the ordinary resolutions proposed at the SGM as set out in Rule 13.40 of the Listing Rules. No Shareholder had stated his intention in the Circular to vote against the ordinary resolution proposed at the SGM.

The Company's branch share registrar in Hong Kong, Tricor Tengis Limited, was appointed to act and acted as the scrutineer for the vote-taking at the SGM. The poll results of the SGM were as follows:

Ordinary Resolution	Number of Shares represented by votes cast and percentage of total number of votes cast	
	For	Against
To approve the SPA and the transactions contemplated thereunder and to authorise any one Director to do all such acts and things in his sole and absolute discretion deems necessary, desirable or expedient to implement, give effect to and/or complete the SPA and the transactions contemplated thereunder.	4,718,536,866 Shares (100.00%)	0 Share (0.00%)

Note: The full text of the Resolution was set out in the Notice.

As more than 50% of the votes were cast in favour of the Resolution, it was duly passed as ordinary resolution of the Company.

By order of the Board
Kai Yuan Holdings Limited
Law Wing Chi, Stephen
Executive Director

Hong Kong, 7 June 2018

As at the date of this announcement, the Board comprises Mr. Xue Jian and Mr. Law Wing Chi, Stephen (both being executive Directors) and Mr. Tam Sun Wing, Mr. Ng Ge Bun and Mr. He Yi (all being independent non-executive Directors).