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KAI YUAN HOLDINGS LIMITED

開源控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1215)

POLL RESULTS OF THE SPECIAL GENERAL MEETING

The Board is pleased to announce that the Resolution was duly passed by the Shareholders by way of poll at the SGM held on 31 December 2024.

Reference is made to the circular (the “**Circular**”) of Kai Yuan Holdings Limited (the “**Company**”) dated 12 December 2024. Unless otherwise defined, capitalised terms used herein shall have the same meaning as those defined in the Circular.

POLL RESULTS OF THE SPECIAL GENERAL MEETING

The Board is pleased to announce that at the SGM held on 31 December 2024, the proposed resolution (the “**Resolution**”) set out in the notice of SGM dated 12 December 2024 was duly passed by the Shareholders by way of poll.

As at the date of SGM, the total number of Shares in issue was 12,778,879,806, which was equivalent to the total number of Shares entitling the Shareholders to attend and vote on the Resolution at the SGM. No Shareholders were entitled to attend the SGM and abstain from voting in favour of the Resolution at the SGM as set out in Rule 13.40 of the Listing Rules. No Shareholders were required under the Listing Rules to abstain from voting on the Resolution at the SGM. None of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on any of the Resolution at the SGM.

The Company's branch share registrar and transfer office in Hong Kong, Tricor Tengis Limited, was appointed to act and acted as the scrutineer for the vote-taking at the SGM. The poll results of the SGM were as follows:

Ordinary Resolution	Number of Shares represented by votes cast and percentage of total number of votes cast	
	For	Against
Ordinary Resolution	3,311,157,566 Shares (100%)	0 Share (0%)

Note: The full text of the Resolution is set out in the notice of the SGM dated 12 December 2024.

As more than 50% of the votes were cast in favour of the above Resolution, the Resolution was duly passed as ordinary resolution of the Company.

Mr. Law Wing Chi, Stephen, Mr. Ng Ge Bun, Mr. He Yi and Ms. Kwok Pui Ha attended the SGM in person and Mr. Xue Jian and Mr. Tam Sun Wing attended the SGM by electronic means.

By order of the Board
Kai Yuan Holdings Limited
Law Wing Chi, Stephen
Executive Director

Hong Kong, 31 December 2024

As at the date of this announcement, the Board comprises Mr. Xue Jian and Mr. Law Wing Chi, Stephen (both being executive Directors) and Mr. Tam Sun Wing, Mr. Ng Ge Bun, Mr. He Yi and Ms. Kwok Pui Ha (all being independent non-executive Directors).